

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Ankit Bharatbhai Vachhani, S/o Bharatkumar Popatlal Vachhani, resident of "Shlok" Bungalow, Saurashtra Uni. Housing Society, Street No-1, Plot No-4/A, University Road, Rajkot – 360005, am a Chief Financial Officer of Mayank Cattle Food Limited, pursuant to provisions of Section 203 of the Companies Act, 2013. I hereby give consent to my name being included as a Chief Financial Officer of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 97261 33300
Email ID - ankit@mayankcattlefood.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You,
Yours Faithfully



Ankit Bharatbhai Vachhani

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Ankit Bharatbhai Vachhani, do hereby confirm that I am an Executive Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Executive Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 97261 33300
Email ID - ankit@mayankcattlefood.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Ankit Bharatbhai Vachhani
Executive Director
DIN: 07279064

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").


- I, Bharatkumar Popatlal Vachhani, do hereby confirm that I am a Promoter of the Company. I hereby give consent to include my name as the Promoter of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 97262 41414
Email ID - bharat@mayankcattlefood.com

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Bharatkumar Popatlal Vachhani

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

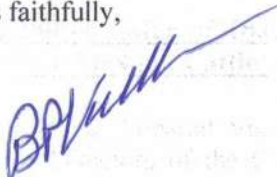
I, Bharatkumar Popatlal Vachhani, do hereby confirm that I am a Managing Director on the Board of Directors of the Company. I hereby give consent to my name being included as a Managing Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number – 97262 41414
Email ID – bharat@mayankcattlefood.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Bharatkumar Popatlal Vachhani
Managing Director
DIN: 00585375

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Ajay Popatlal Vachhani, do hereby confirm that I am a Wholetime Director on the Board of Directors of the Company. I hereby give consent to my name being included as a Wholetime Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number – 98253 13330
Email ID – ajay@mayankcattlefood.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Ajay Popatlal Vachhani
Wholetime Director
DIN: 00585290

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Tanmai Ajaybhai Vachhani, do hereby confirm that I am a Wholetime Director on the Board of Directors of the Company. I hereby give consent to my name being included as a Wholetime Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number -99799 13330
Email ID - tanmai.vachhani1@gmail.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Tanmai Ajaybhai Vachhani
Wholetime Director
DIN: 07548458

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Mayank Bharatkumar Vachhani, do hereby confirm that I am a Wholetime Director on the Board of Directors of the Company. I hereby give consent to my name being included as a Wholetime Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 95379 44544
Email ID - mayankbvachhani@gmail.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Mayank Bharatkumar Vachhani
Wholetime Director
DIN: 08675340

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Ekta Ankur Dholakia, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 99789 91614
Email ID - caektadholakia@gmail.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

Ekta Ankur Dholakia
Independent Director
DIN: 10150882

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Bhavesh Prataprai Doshi, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number – 98242 49569
Email ID - bhav10@yahoo.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,

Bhavesh P. Doshi

Bhavesh Prataprai Doshi
Independent Director
DIN: 01201268

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Ajay Popatlal Vachhani, do hereby confirm that I am a Promoter of the Company. I hereby give consent to include my name as the Promoter of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - 98253 13330
Email ID - ajay@mayankcattlefood.com

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Ajay Popatlal Vachhani

CONSENT LETTER

Date: 16-09-2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sirs,

Initial Public Offer of 18,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Mayank Cattle Food Limited (the "Company").

I, Neelesh Kushalpal Bhardwaj, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number – 99137 41373
Email ID - neeleshbhardwaj@gmail.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,


Neelesh Kushalpal Bhardwaj
Independent Director
DIN: 10154922

J C Ranpura & Co.

Chartered Accountants.

Consent of Statutory Auditor

To,
The Board of Directors
Mayank Cattle Food Limited
R S No. 162, Rajkot Jamnagar Highway,
Near Khanderi Stadium, Vill. Naranka,
Tal. Paddhari, Dist. Rajkot - 360110

Dear Sir(s)/Madam(s),

Sub: Proposed Initial Public Offering ("IPO") of Equity Shares by Mayank Cattle Food Limited ("The Issuer")

We, M/s. J C Ranpura & Co., Independent Chartered Accountant and the Statutory Auditor of the Company having peer review certificate, hereby grant our consent for including our name in the Draft Prospectus/Prospectus of **Mayank Cattle Food Limited**, (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with The Securities and Exchange Board of India (SEBI)/The Registrar of Companies, (Ahmedabad, Gujarat) /and the relevant Stock Exchange, our reports dated December 21, 2023 relating to (i) Restated Financial Information, and (ii) Statement of Tax Benefits, which appear in such Draft Prospectus/Prospectus.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in such Draft Prospectus/Prospectus and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Companies Act 2013, read with Section 26(5) of the Companies Act, 2013, to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Draft Prospectus/Prospectus of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditors' Name	: J. C. Ranpura & Co.
Address	: 'Star Avenue', First Floor, Dr. Radhakrishnan Road, Opp. Rajkumar College, Rajkot - 360005
Firm Registration No.	: 108647W
Peer Review Certificate No.	: 015775 dated 01.09.2023, valid till 31.08.2026
Contact Person	: Ca Ketan Y Sheth
Designation	: Partner



'Star Avenue,' 1st Floor, Dr. Radhakrishnan Road, Opp. RKC, Rajkot-360 001.

| Ph. No. 0281-2480035 to 2480037 | Fax: 0281 – 2480034 | email: contact@jcranpura.com |

J C Ranpura & Co.

Chartered Accountants.

Membership No : 118411
Telephone Number : +91281-2480035/36/37
E-mail ID : contact@jcranpura.com

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Draft Prospectus/Prospectus. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Prospectus/Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

Place: Rajkot.
Date: 26.12.2023



For J.C. Ranpura & Co.
Chartered Accountants
FRN: 108647W

Ketan Y. Sheth
Partner
Membership No. 118411



Consent Letter

Date: 30th September, 2023

The Board of Directors

Mayank Cattle Food Limited

R. S. No. 162, Rajkot Jamnagar Highway,
Nr Khandheri Stadium, Vill. Naranka,
Tal. Paddhari, Rajkot-360110, Gujarat, India

Dear Sir,

Sub.: Proposed Public Issue of Mayank Cattle Food Limited on SME Platform of BSE.

We, **J Mukherjee & Associates**, hereby give our consent to act as the **Legal Advisor** to the Proposed Public Issue of Mayank Cattle Food Limited on the SME Platform of BSE and have no objection in our name being inserted as the Legal Advisor to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize “Mayank Cattle Food Limited” to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018.

Our details are as below:

Name	J Mukherjee & Associates
Address	D-1, MMS Chambers, 1st Floor, 4A Council House Street, Kolkata-700001, West Bengal, India
Mobile No.	+91 9830640366
Email	jmukherjeeandassociates@gmail.com
Contact Person	Mr. Jayabrata Mukherjee

Yours faithfully,

For J Mukherjee & Associates



Jayabrata Mukherjee
Authorised Signatory

Date: December 28, 2023

To,
The Board of Directors
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway,
Near Khandheri Stadium, Vill.
Naranka, Tal. Paddhari, Rajkot,
Gujarat, 360110, India

Dear Ma'am/Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") by Mayank Cattle Food Limited (the "Company") (the "Issuer")

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank, Public Offer Account Bank and Refund Bank and to our name details mentioned herein being inserted as the Sponsor Bank, Public Offer Account Bank and Refund Bank in the Prospectus ("**Prospectus**") and other offer related documents (collectively, the "**Offer Documents**") which the Company intends to file, with the Registrar of Companies, Gujarat ("**RoC**"), Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required and/or for the records to be maintained by the book running lead managers in connection with the Offer ("**Book Running Lead Managers**"). The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
E-mail:	ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr.Varun Badai
SEBI Registration Number:	INB100000004

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
HT Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodra 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

We enclose our declaration regarding our registration with SEBI in the required format (**Annexure A**) and a copy of our registration certificate (**Annexure B**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory or statutory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory or statutory authority.

We further confirm that the above information in relation to us is true, correct, adequate, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsel appointed in relation to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel appointed in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Date: December 28, 2023

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Sponsor Bank, Public Offer Account Bank and Refund Bank is true and correct:

1.	Registration Number	NBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Period up to which registration/renewal fees has been paid:	NA
8.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited



Authorized Signatory

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
HT Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN:L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



Date: 15/09/2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway,
Near Khandheri Stadium, Vill. Naranka, Tal. Paddhari,
Rajkot, Gujarat, 360110, India

Dear Sir,

Sub: Proposed Initial Public Issue (IPO) of "Mayank Cattle Food Limited" on SME Platform of BSE Limited ("BSE SME").

We, **Finshore Management Services Limited**, hereby give our consent to act as the **Lead Manager** to the Proposed Public Issue of "**Mayank Cattle Food Limited**" on the "**SME Platform of BSE Limited**" and have no objection in our name being inserted along with other details as given below, as the Lead Manager to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

Our details are as under:

Name	FINSHORE MANAGEMENT SERVICES LIMITED
Address	'Anandlok', Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata - 700020, West Bengal, India
Telephone	033 – 2289 5101 / 4603 2561
Email	info@finshoregroup.com
Investor Grievance Email	investors@finshoregroup.com
Website	www.finshoregroup.com
Contact Person	Mr. S. Ramakrishna Iyengar
SEBI Registration No	INM000012185
CIN	U74900WB2011PLC169377

We authorize "**Mayank Cattle Food Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018 as amended time to time.

We confirm that, we are authorized to Act as **Lead Manager** to the issue in accordance to the section 12 of SEBI Act, 1992. Our SEBI Registered (CAT I) Merchant Banker Registration No. INM000012185

Yours faithfully,

For Finshore Management Services Limited


S. Ramakrishna Iyengar
(Director)

DIN No: 05255039



FINSHORE MANAGEMENT SERVICES LIMITED

(CIN : U74900WB2011PLC169377) ● Website : www.finshoregroup.com

Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101

Creating Enterprise Managing Values



CAMEO CORPORATE SERVICES LIMITED

CAM/MCF/023/2023
21st September'2023

The Board of Directors
Mayank Cattle Food Ltd
R.S.N. 162, Rajkot Jamnagar Highway,
Nr.Khandheri Stadium, Vill.Naranka,
Tal. Paddhari, Rajkot, Gujarat - 360 110.

SUB: CONSENT FOR INCLUSION OF OUR NAME AS REGISTRAR TO THE ISSUE OF MAYANK CATTLE FOOD LTD

REF: PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY (SME IPO)

With reference to the above, we grant our consent for including our name as **Registrar to the Issue** for the proposed IPO of your Company in the Draft Prospectus to be filed with Stock Exchange, the Prospectus to be filed with the Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name of the RTA	Cameo Corporate Services Ltd
Logo	
Address	"Subramanian Building", No 1,Club House Road, Chennai – 600002
Telephone	044-40020700 (5 Lines)
Email Id	ipo@cameoindia.com ;
Online Investor Portal	https://wisdom.cameoindia.com
Contact Person	Ms. K. Sreepriya - Vice President & Company Secretary
Website	www.cameoindia.com
SEBI Registration Number	INR000003753

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

A copy of our SEBI Registration certificate is attached as Annexure 1

Thanking you

Yours truly,
for CAMEO CORPORATE SERVICES LTD


R.D.RAMASAMY
DIRECTOR



Date: 13/12/2023

To,
The Board of Directors,
Mayank Cattle Food Limited
R. S. No. 162, Rajkot Jamnagar Highway,
Near Khandheri Stadium, Vill. Naranka, Tal. Paddhari,
Rajkot, Gujarat, 360110, India

Dear Sir,

Sub: Proposed Initial Public Issue (IPO) of "Mayank Cattle Food Limited" on SME Platform of BSE Limited ("BSE SME").

We, **Finshore Management Services Limited**, hereby give our consent to act as the **Underwriter** to the Proposed Public Issue of "**Mayank Cattle Food Limited**" on the "**SME Platform of BSE Limited**" and have no objection in our name being inserted along with other details as given below, as the underwriter to the Issue in the Draft Prospectus / Prospectus which the company intends to issue in respect thereof.

Our details are as under:

Name	FINSHORE MANAGEMENT SERVICES LIMITED
Address	'Anandlok', Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata - 700020, West Bengal, India
Telephone	033 - 2289 5101 / 4603 2561
Email	info@finshoregroup.com
Investor Grievance Email	investors@finshoregroup.com
Website	www.finshoregroup.com
Contact Person	Mr. S. Ramakrishna Iyengar
SEBI Registration No	INM000012185
CIN	U74900WB2011PLC169377

We authorize "**Mayank Cattle Food Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 26 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as **underwriter** to the issue in accordance to the section 12 of SEBI Act, 1992. Our SEBI Registered (CAT I) Merchant Banker Registration No. INM000012185

Yours faithfully,

For Finshore Management Services Limited


S. Ramakrishna Iyengar
(Director)

DIN No: 05255039



FINSHORE MANAGEMENT SERVICES LIMITED

(CIN : U74900WB2011PLC169377) • Website : www.finshoregroup.com

Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101

Creating Enterprise Managing Values



Consent Letter

To,

**The Board of Directors,
Mayank Cattle Food Limited**

R. S. No. 162, Rajkot Jamnagar Highway, Near Khandheri Stadium,
Vill. Naranka, Tal. Paddhari, Rajkot, Gujarat, 360110, India

Dear Sir,

Sub: Consent for inclusion of name as Market Maker for the Proposed Initial Public Offer (IPO) of Mayank Cattle Food Limited at BSE SME platform.

We, the undersigned, do hereby give our consent to act as the **Market Maker** to the Proposed Public Issue of **Mayank Cattle Food Limited** on the SME Platform of BSE Limited ("**BSE SME**") and have no objection in our name being inserted as the Market Maker to the Issue in the Draft Prospectus, Prospectus and other Offer related documents which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies ("**ROC**"), pursuant to Section 26 and 32 of the Companies Act, 2013, in the SME Platform ("**SME**") of BSE Limited ("**Stock Exchange**") and Securities and Exchange Board of India ("**SEBI**").

We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchange or any other regulatory authority.

Our Details are as under:

Name	RIKHAV SECURITIES LIMITED
Address	B/501-502, 02 Commercial Building, Asha Nagar, Mulund (West), Mumbai -400080, India
CIN No	U99999MH1995PLC086635
Contact Person	Mr. Hitesh H Lakhani
Contact Person Designation	Managing Director
Telephone	022-69078300
E-mail	info@rikhav.net
Website	www.rikhav.net
SEBI Registration No	INZ000157737
Date of Registration	September 29, 2017
Validity	Permanent Registration
Market Maker Registration No	SMEMM0317408052012 (BSE SME)
Date of Registration	May 08, 2012
Validity	Permanent Registration

We hereby confirm that:

- We are authorized to Act as Market Maker to the issue in accordance with section 12 of SEBI Act, 1992.
- We are registered with SEBI as a Market Maker and as on date our registration is valid.
- We are registered as a Market Maker on SME Segment of BSE and as on date our registration is valid.
- We are eligible to act as market maker vide BSE notice no 20190718-28 dated 18.07.2019 related to updated Net worth requirement for market maker on SME Platform.
- As on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue.
- We have not been debarred from functioning by any regulatory authority



RIKHAV SECURITIES LTD

Member: BSE • NSE • ICEX • DP : CDSL

Growth, Returns and Security

CIN : U99999MH1995PLC086635

We further confirm that the above information in relation to us is true and correct and we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours faithfully,

For **Rikhav Securities Limited**

Hitesh H Lakhani
Managing Director
DIN: 01457990



Encl:

1. SEBI Registration Certificate,
2. Market Maker Registration Certificate